




Open Case Sheet System

Feb, 2022



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**Move to
Paperless
Open Case Sheet
System**

•————•

ABOUT THIS

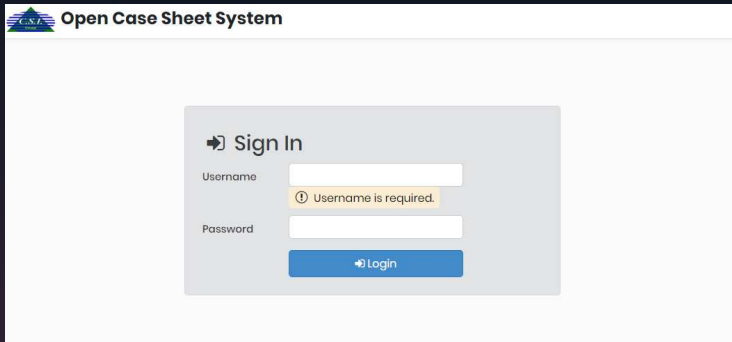
This is web form for support Sales, SC and Project Manager to Collect Open Sheet Data

This system will control operation work flow Start from Sales input Customer Requirement, Submit to System Community Team and Project Manager for continue the next process



Overviews

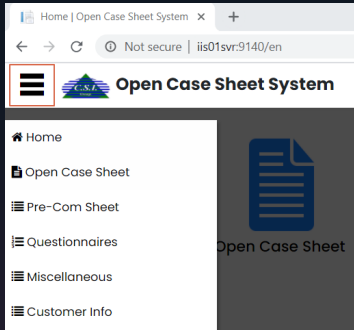
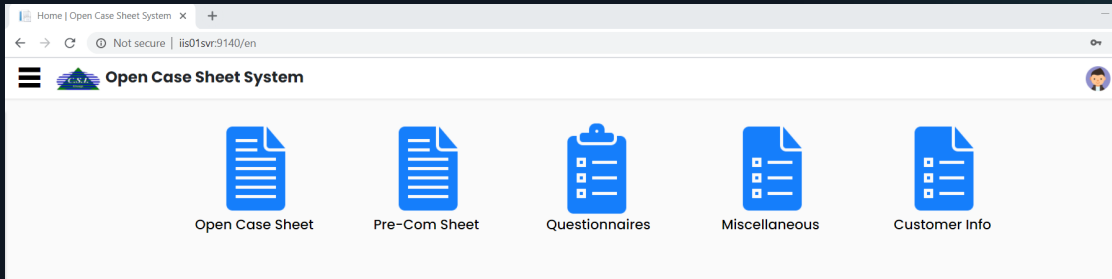
Go to Url: <http://vamsplussvr:9424/>
(Recommend use Google Chrome Browser)



- Login by User and Password CSI Domain
- If cannot to login, Please inform System Admin to Grant Permission to access this system

- Main Menu

[Open Case](#) / [Pre Com Sheet](#) / [Questionnaire](#) / [Miscellaneous](#) / [Customer Info](#)



Screen Permission

	Sales	SC	PM	Admin
<u>1. Open Case Sheet</u>				
-View Open Case Sheet	x	x	x	x
-Create Open Case Sheet	x			x
- Edit Open Case Sheet	x	x	x	x
<u>2. Pre Com Sheet</u>				
-View Pre Com Sheet	x	x	x	x
-Import Pre Com Sheet		x	x	x
-View Import History List	x	x	x	x
<u>3. Questionnaire</u>				
-View Questionnaire	x	x	x	x
<u>4. Miscellaneous</u>				
-View Miscellaneous	x	x	x	x
-Maintain Miscellaneous		x		x
<u>5. Customer Info</u>				
-View Customer	x	x	x	x
-Create Customer	x	x		x
- Edit Customer		x		x



Open Case Sheet

- Create New Open Case or View List
- Input Customer Information
- Input Customer Requirement (Prospect Type, Budget..)
- Save and Maintain Data
- Submit to System Community Process and Project Management
- Export View List

Open Case Sheet System

All Open Case Sheet

Search criteria

ID / Prospect No. Company Sales In Charge PM In Charge

Contractor Customer Sales Group Group Owner

Create Date From Create Date To Prospect Type Status

#	ID / Prospect No.	Company	Sales Group	Contractor	Customer	Customer Class	Project Class	Sales In Charge	PS In Charge	PM In Charges	Group Owners	Prospect Type	Doc Status	CR
1	SSG420180815001	C.S.I. (Thailand) Co., Ltd.	SSG4	a	a	Existing customer	Existing project	Pornnipa C.				Project Base Manpower Support Outsourcing	CONFIRMED	15/C
2	SSGS20181214001/1437	AGSS Co., Ltd.	SSG5	AJINOMOTO CO. (THAILAND) LTD.	AJINOMOTO CO. (THAILAND) LTD.	Existing customer	Existing project	Kitpon K.	Napasri W.	Poonsak T., Kritisada P.	DOTNET ,SPDEV	Project Base Outsourcing	CLOSED	14/H

Open Case Sheet System

Create Open Case Sheet

Code: / Status: Update Date: 2020-02-19 00:00:00 / Update By:

Customer Requirement

CSI Groups Company * Sales Groups * Sales In-Charge * Customer Class* Project Class* Created Date

Group Owners and PM In-Charges

Group Owner 1 PM In-Charge 1 PS In-Charge Prospect No.

Group Owner 2 PM In-Charge 2 CC Mails

Group Owner 3 PM In-Charge 3

Contract Information

Prime Contractor*

Address*

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Open Case Sheet System

Create Open Case Sheet

Code: / Status: Update Date: 2020-02-19 00:00:00 / Update By:

Customer Requirement

Project Name* Prospect Name* System Type* Solution Platform* Development Language*

Prospect Type* Project Base Manpower Support Outsourcing Infrastructuro Package

Draft Requirement* Draft Solution*

Policy and Competitor

Live-run scheduled Competitor

Budget and Appointment

Budget Budget Amount Next Appointment Special Requested

Required Skill / Development Tools (require to input for Manpower Support)

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Pre Com Sheet

- Import Pre Com Sheet and Project Schedule
- View Detail of Pre Com Sheet
- View Import History
- Download Pre Com Sheet and Project Schedule

Pre-Com Sheet Importing File

Import Section

Prospect No.*

Product Type*

Project Code

Pre-Com Sheet File

Schedule File

Open Case Sheet System

All Pre-Com Sheet

Search criteria

Prospect No. Customer Product Type Project Code

Group Owner PM In-Charge Create Date From Create Date To

#	Prospect No	Customer	Product Type	Project Code	Project Type	Requirement / Solution	Product Owner	PM In-Charge	PCS Import File	SCH Import File	Ver.	Created Date	Command
1	1555	Toshiba Carrier(Thailand)C...	PHP	TCTC-WMSJNV(i)	Manpower Support	Manpower Support	PCM	Takashi O.	PCSV1555 (i).xlsx		2	05/03/2019	History
2	1437	AJINOMOTO CO. (THAILAND) LTD.	PHP	AJTS02019	Manpower Support	Manpower Support	DOTNET	Poonsak T	PCSV1437.xlsx		1	28/02/2019	History
3	1451	JOHNAN F.TECH (THAILAND) LTD.	PGS	JFT-PMS(i)	Project Base	Project Base	CAT	Sommai S.	PCSV1450.xlsx		1	27/02/2019	History
4	1448	AEON Thana Sinsap (Thailand) Public Company Limited.	CPK	AEON-CSSMA2017BO(i)	Project Base	Project Base	iDev	Maneerat N.	PCSV1448.xlsx	SCH1448.xlsx	1	27/02/2019	History

Pre-Com Sheet Importing History List

Search criteria

Prospect No. Product Type Project Code

Import Date From Import Date To Import By

#	Prospect No	Product Type	Project Code	PCS Import File	SCH Import File	Version	Import Date	Import By
1	1555	PHP	TCTC-WMSJNV(i)	PCSV1555 (i).xlsx		2	05/03/2019	Lukkana K.
2	1555	PHP	TCTC-WMSJNV(i)	PCSV1555.xlsx	SSO120190220001.xlsx	1	28/02/2019	Lukkana K.

Open Case Sheet System

Pre-Com Sheet Detail

Prospect Information

Project Code: ISUZU-CAS.BOI | End Customer: ISUZU TOBO Charger | Prospect No.: 1437 | Version: 5 | Date: 24/06/2020

Project Type: None | Requirement/Solution: AGSS | Schedule: 00 Days | Warranty Period: 0 | Budget (THB): 0 million baht

Server Condition: Customer Provide | PC Condition: Customer Provide | Software License Condition: Customer Provide | C : Converter (% to V/A): 5,000

FC: 26,000 | VC: 74,000 | PC: 24,162,264.31 | BV: 5,866,457.00 | AV: 5,473,897.00

Person In-Charge Information | **Cost Calculation** | **Service condition**

#	Product Type	Total Man/M	VF	Propose Price									
				Dark Green (Min)		Green (Min)		Yellow (Min)		Red (Max)		Dark Red	
				VA	Price	VA	Price	VA	Price	VA	Price	VA	Price
1	AGSS	10.81	1.74	4,664	36,033,505.00	1,503	31,833,545.00	1,501	31,831,706.00	1,500	31,829,865.00	.659	29,295,871.00

1 - 1 of 1 items

Transportation: 28,000.00 | Accommodation: 0.00

Tax of Stamp: 10,896.00 | Total Expense: 38,886.00

Summary data for AGSS

Summary	H	P	K	Total

Propose Price

Propose Price	VA	Price +Expense +Stamp Duty	Credit Factor
Dark Green (Min)	4,664	36,033,505.00	
Green (Min)	1,503	31,833,545.00	
Yellow (Min)	1,501	31,831,706.00	

Questionnaire

Evaluate Result From PS Staff after Close Open Case Sheet

- View Open Case Detail
- View Evaluate Score
- Export Evaluate Result

Open Case Sheet System

Questionnaires of All Open Case Sheet

Search Criteria

OCS ID

PS In-Charge

PM In-Charge

Group Owner

Export to Excel

#	OCS ID	No.	Question	Result	Remark
1	DOM20180815001	Q1	How long have you waited the response of this Open Case Sheet?	5	
2		Q2	How long do you get this Open Case Sheet back?	5	
3		Q3	PM In-Charge gives you good suggestions and solutions	5	
4		Q4	How would you rate PM In-charge of this Open Case Sheet?	5	
5		Q5	How would you rate the process of this Open Case Sheet?	5	
6		Q6	How would you rate this Open Case Sheet?	5	
7		Q7	Do you have any thoughts on how to improve this Open Case Sheet?	0	Nothing
8		Q8	Do you have any other comments, questions, or concerns?	0	Awesome

OCS ID	No	Question	Result	Remark
DOM20180815001	1	How long have you waited the response of this Open Case Sheet?	5	
DOM20180815001	2	How long do you get this Open Case Sheet back?	5	
DOM20180815001	3	PM In-Charge gives you good suggestions and solutions	5	
DOM20180815001	4	How would you rate PM In-charge of this Open Case Sheet?	5	
DOM20180815001	5	How would you rate the process of this Open Case Sheet?	5	
DOM20180815001	6	How would you rate this Open Case Sheet?	5	
DOM20180815001	7	Do you have any thoughts on how to improve this Open Case Sheet?	0	Nothing
DOM20180815001	8	Do you have any other comments, questions, or concerns?	0	Awesome
DOM20181008003	1	How long have you waited the response of this Open Case Sheet?	5	
DOM20181008003	2	How long do you get this Open Case Sheet back?	5	
DOM20181008003	3	PM In-Charge gives you good suggestions and solutions	5	
DOM20181008003	4	How would you rate PM In-charge of this Open Case Sheet?	5	
DOM20181008003	5	How would you rate the process of this Open Case Sheet?	5	
DOM20181008003	6	How would you rate this Open Case Sheet?	5	
DOM20181008003	7	Do you have any thoughts on how to improve this Open Case Sheet?	0	good
DOM20181008003	8	Do you have any other comments, questions, or concerns?	0	best

Miscellaneous

- View and Add New Miscellaneous Data.

This data use in system for combo box or auto filter text (Maintain Data by System Admin)

The screenshot shows the 'Open Case Sheet System' interface for managing 'Miscellaneous' data. It includes a search bar with fields for Misc Code, Misc Name, Misc Type, and Status, along with 'Search' and 'Clear' buttons. Below the search bar is a table with columns for #, Misc Code, Misc Name, Misc Type, Sort Order, Is Active, and Action. The table contains 20 rows of data, including categories like Automotive, Banking and Financial, and various companies. Each row has 'Edit' and 'Delete' buttons. At the bottom, there is a pagination control showing page 1 of 20 items.

Open Case Sheet System

Miscellaneous

Search criteria

Misc Code Misc Name Misc Type Status

#	Misc Code	Misc Name	Misc Type	Sort Order	Is Active	Action
1	BU01	Automotive	BUSINESS	0	true	<input type="button" value="Edit"/> <input type="button" value="Delete"/>
2	BU02	Banking and Financial	BUSINESS	1	true	<input type="button" value="Edit"/> <input type="button" value="Delete"/>
3	BU03	Electric Part	BUSINESS	2	true	<input type="button" value="Edit"/> <input type="button" value="Delete"/>
4	BU04	IT and Communication solutions	BUSINESS	3	true	<input type="button" value="Edit"/> <input type="button" value="Delete"/>
5	BU07	Security Service	BUSINESS	6	true	<input type="button" value="Edit"/> <input type="button" value="Delete"/>
6	BU08	Trading	BUSINESS	7	true	<input type="button" value="Edit"/> <input type="button" value="Delete"/>
7	BU09	Govartmont	BUSINESS	8	true	<input type="button" value="Edit"/> <input type="button" value="Delete"/>
8	BU10	Manuafactoring	BUSINESS	9	true	<input type="button" value="Edit"/> <input type="button" value="Delete"/>
16	CO01	4Ever Serve Co., Ltd.	CSICOMPANY	0	true	<input type="button" value="Edit"/> <input type="button" value="Delete"/>
17	CO02	AGSS Co., Ltd.	CSICOMPANY	1	true	<input type="button" value="Edit"/> <input type="button" value="Delete"/>
18	CO03	ASSI CO.,LTD.	CSICOMPANY	2	true	<input type="button" value="Edit"/> <input type="button" value="Delete"/>
19	CO04	C.I.B.S Co., Ltd.	CSICOMPANY	3	true	<input type="button" value="Edit"/> <input type="button" value="Delete"/>
20	CO05	C.S.I. (Thailand) Co., Ltd.	CSICOMPANY	4	true	<input type="button" value="Edit"/> <input type="button" value="Delete"/>

1 - 20 of 278 items

Working Operation Group

3 Working Group for Operate



Sales

Open New Open Case

- Key In Customer Information
- Key in Customer Requirement (Work Result, Budget and Period)
- Submit Data to SC Team
- Update Open Case when have change Information and Input Evaluate

System Community Team

Checking Requirement and Discussion with Sales

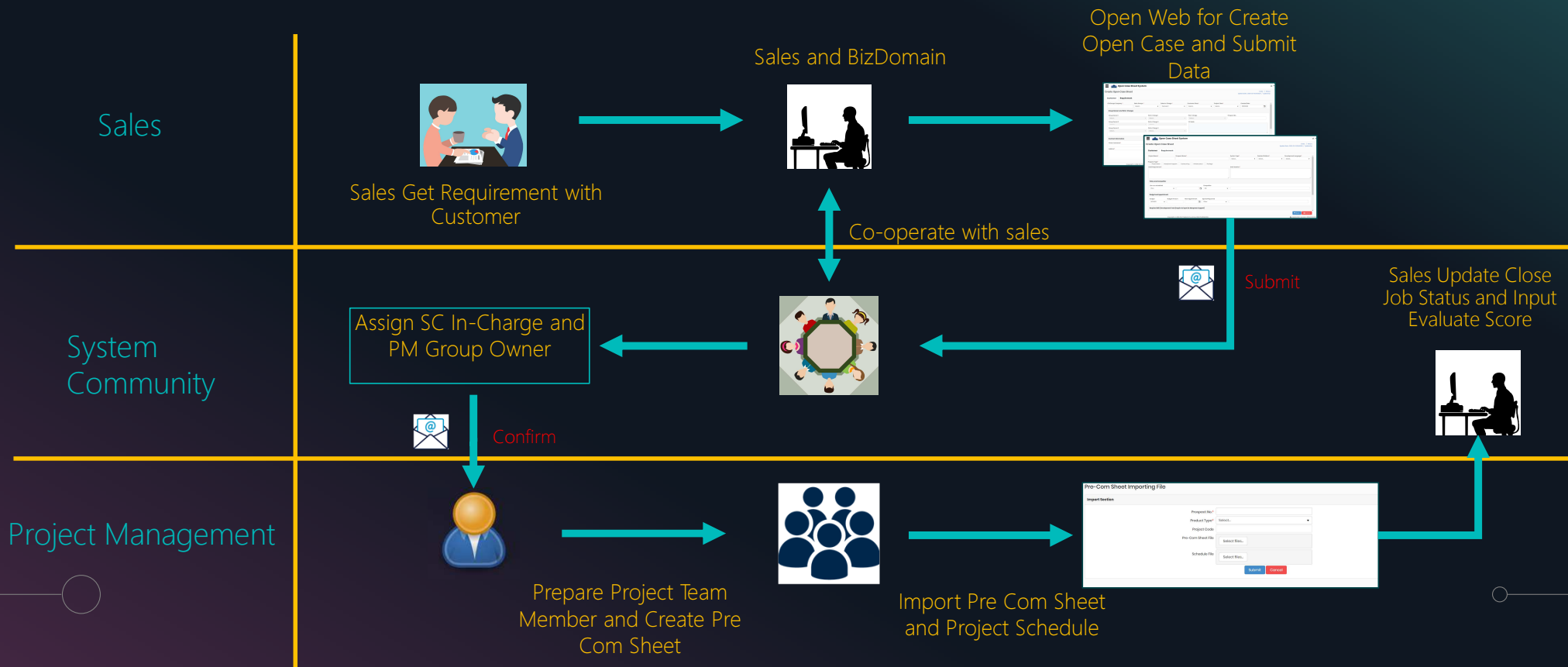
- Assign SC. Personal In-Charge
- Mapping Engineer In-Charge
- Correct Missing Requirement before Confirm to Engineer Team
- Confirm Data to Project Management

Project Management

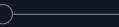
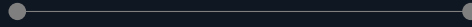
Get Information from SC. Confirm Status

- Check Resource and Discussion with Sales
- Attach Pre Com Sheet and Schedule to Open Case Sheet

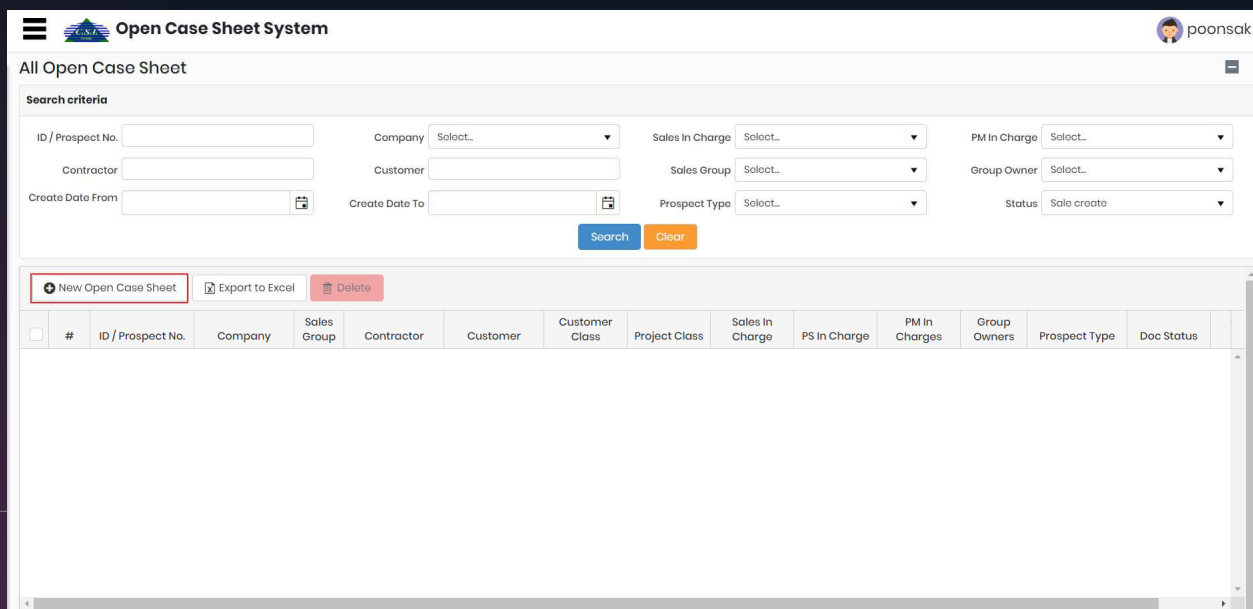
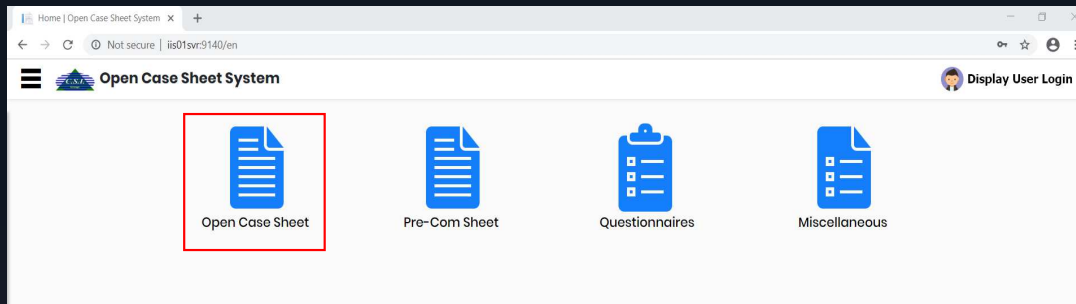
Open Case Work Flow



Sales Operation



Sales



Login and go to Main Menu. Choose "Open Case Sheet". The System will display Open Case Sheet List. User can search existing data for view or create New Open Case Sheet

Choose "New Open Case Sheet"

Sales

Create Open Case Sheet

Code: / Status: / Update Date: / Update By:

Customer ¹ Requirement

Kintone Prospect List ²

CSI Groups Company * ³ Sales Groups * Sales In-Charge * Created Date

Prospect Name * Prospect Category * Possibility Type

Contract Information ⁴

Prime Contractor * Alias Name *

Address * Contact Person * Telephone *

1. Choose Tab "Customer"
2. Choose Kintone Prospect List
3. Input Company, Sales Group, Customer Class and Project Class
4. Input Customer Information

Prospect Kintone List

Prospect No.	Prospect Name	Contractor	Sales Group	Possibility Name	Possibility %
200000-PM-00022	Selva_Pioneer-Winactor-Licence	SEWA PIONEER INTERNATIONAL FREIGHT CO., LTD.	SSD	D	60
200000-PM-00066	Bot_Lease-Winactor-Licence	BOT LEASE (THAILAND) CO., LTD.	SSD	C	72
200000-PM-00103	Siam_Okamura-Etax	SIAM OKAMURA INTERNATIONAL CO., LTD.	SSD	F	64
200000-PM-00137	NMB-Minebeo-Etax	NMB-MINEBEA THAI LTD.	SSD	F	72
200000 PM 00181	Trancy_Leigi_Paintbiz	TRANCY LOGISTICS (THAILAND) CO., LTD.	SSD	F	72
200000-PM-00198	Nagase-CIS	NAGASE (THAILAND) CO., LTD.	SSD	C	64
200000-PM-00298	ATT-FI Implementation Support	ASAH RUBBER CO., LTD.	OPM	C	64
200000-PM-00303	ELASTOMX - Asprova CSI MA	ELASTOMX (THAILAND) CO., LTD.	SSD	B	88
200000-PM-00304	ELASTOMX - Asprova License	ELASTOMX (THAILAND) CO., LTD.	OPM	B	88
200000-PM-00308	ELASTOMX - Asprova Manpower 2	ELASTOMX (THAILAND) CO., LTD.	SSD	B	88
200000-PM-00323	DKKM- Parts traceability system	DKK MANUFACTURING (THAILAND) CO., LTD.	SSD	D	64
200000-PM-00364	VINX-CP Ab-Bakery Scan for new	VINX SYSTEM SERVICE (THAILAND)	SSD	E	72

Note:
1. Default Exclude Status "A"
2. System get data Kintone Possibility >= 60%

Sales

5

End Customer Information

End Customer*	Customer ID*
Select...	Select...
Address*	Contact Person*
<input type="text"/>	<input type="text"/>
Customer Company Background*	Telephone*
<input type="text"/>	<input type="text"/>
	Cust Biz Section*
	Select...
	Cust Biz Domain*
	Select...
	Location/Branch/Factory*
	<input type="text"/>

BizSec, Group Owners and PM In-Charges 6

Biz Section*	Biz Executor 1*	Biz Executor 2*	Prospect No.*
Select...	Select...	Select...	<input type="text"/>
Biz Domain*	Domain 1*	Domain 2*	Prospect Status*
Select...	Select...	Select...	OPEN
Group Owner 1	PM In-Charge 1	System Community	
Select...	Select...	Select...	
Group Owner 2	PM In-Charge 2	CC Mails	
Select...	Select...	<input type="text"/>	
Group Owner 3	PM In-Charge 3		
Select...	Select...		

5. Input End Customer Information. If same main Customer then can click "Same as Customer" Button
6. Input BizSec and BizDomain. (Default will get data from Kintone Prospect List.)

Sales

Create Open Case Sheet

Code : / Status :
Update Date : / Update By :

Customer Requirement 7

Kintone Prospect List 8

Prospect Type*

System Development Manpower Outsource Technology Trend (IoT/DA/BX.DOT) Package Implementation IT System Operation Consulting

Requirement

Requirement Type*
Good

Draft Requirement*
Please Input Draft Requirement here!

Draft Solution

Policy and Competitor

Live-run scheduled
Plan

Competitor
NO

7. Choose Tab "Requirement"
8. Input Project Information

Prospect Type:

System Development: Project Base (Turn Key)

Manpower Outsource: Man Support (PM, SA, PG)

Technology Trend: IoT, BI, Data Analytic

Package Implementation: Rubix, F1, AX, RPA

IT System: Help Desk, Network, IT Support H/W

Operation Consulting: Work is Consultant

Sales

Budget and Appointment 9

Budget: BOOKED Budget Amount: 0.00 Special Requested: Other None

Next Appointment: Submit Proposal: Customer Confirm within:

Required Skill / Development Tools

Business*: Computer Language / Tools*: Database:

Required Experience (for Manpower Support): 1 - 3 Year 3 - 5 Year 5 - 10 Year Other:

Time Frame*: 0 Months

10 Save Cancel

9. Input Budget, Requirement Skill and Experience

10. Click Save Button

After Click Save Data. The system will display Document No, Status on Top Right Corner and Action Button

The screenshot shows a web browser window with the URL `iis01svr:9140/en/OpenCase/Detail/SSD20200224001`. The page title is "Open Case Sheet System" and the page content is "Open Case Sheet Detail". The user is logged in as "poonsak". The document code is "SSD20200224001" and the status is "CREATED". The update date is "2020-02-24 14:43:42" and the update by is "Poonsak T.". The page has a "Save complete." message. The "Requirement" tab is selected. The action buttons are: Close Job, Confirm, Submit, Edit, Copy To New, Print, Delete, and Back.

Display Document No. and Status

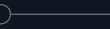
Action for Next step

Submit Data to System Community Team

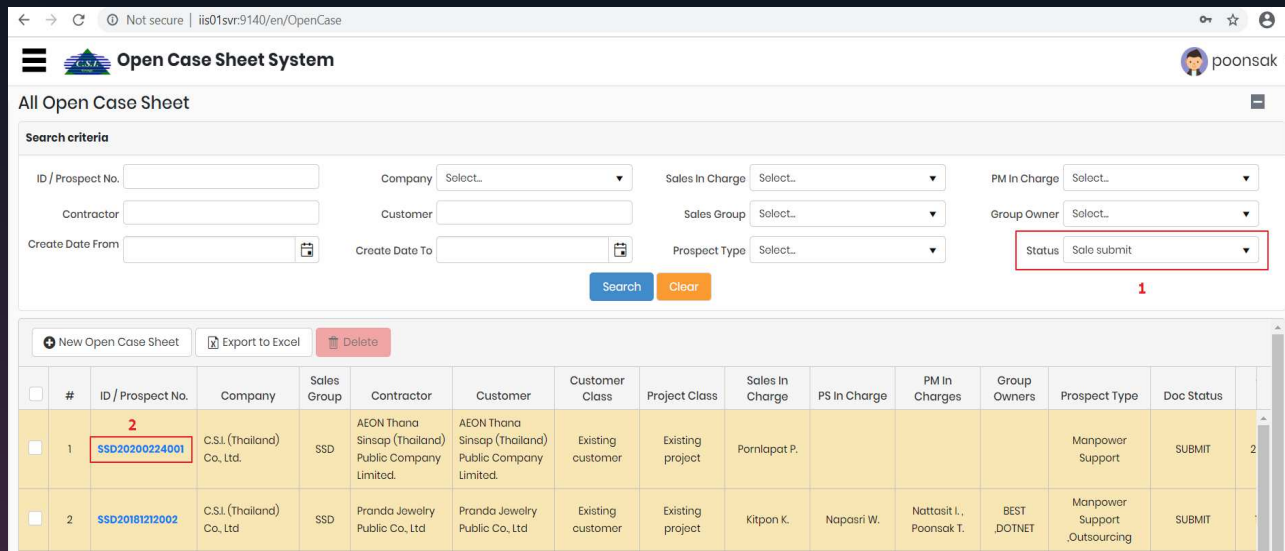
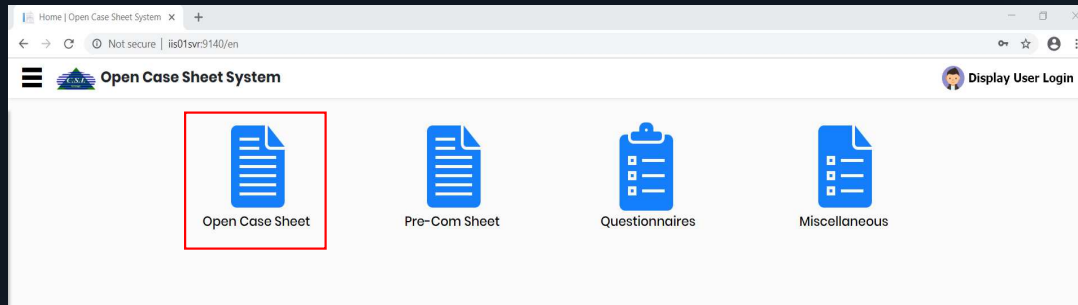
After Submitted. This doc still can editable and Copy to New Version

The close-up shows the action buttons: Close Job, Confirm, Submit, Edit, Copy To New, Print, Delete, and Back.

System Community Operation



System Community



Login and go to Main Menu. Choose "Open Case Sheet". The System will display Open Case Sheet List.

1. User can search data for view and Confirm to next step
2. Choose "ID/Prospect No"

System Community

Open Case Sheet System poonsak

Open Case Sheet Detail Code : ASD20210416001 / Status : SUBMIT
Update Date : 2021-05-24 17:30:00 / Update By : Poonsak T.

Customer ³ **Requirement**

Location/Branch/Factory
Bangkok

BizSec, Group Owners and PM In-Charges

Biz Section SmartLife	Biz Executor 1 Arada P.	Biz Executor 2 Otomo N.	Prospect No. 202103-PM-00059
Biz Domain SmartLife	Domain 1 Arada P.	Domain 2 Otomo N.	Prospect Status IN PROCESS
Group Owner 1 Select..	PM In-Charge 1 Select..	System Community Poonsak T.	
Group Owner 2 Select..	PM In-Charge 2 Select..	CC Mails	
Group Owner 3 Select..	PM In-Charge 3 Select..		

4

Pre-Com Request Manpower Close Job Confirm Submit **Edit** Copy To New Print Resend Delete Back

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3. Review Data on Tab Customer and Requirement

4. Edit Data By Click "Edit" Button

System Community

Open Case Sheet System poonsak

Code : ASD20210416001 / Status : SUBMIT
Update Date : 2021-05-24 17:30:00 / Update By : Poonsak T.

Customer Requirement

Location/Branch/Factory*
Bangkok

BizSec, Group Owners and PM In-Charges

Biz Section*	Biz Executor 1*	Biz Executor 2*	Prospect No.
SmartLife	Arada P.	Otomo N.	202103-PM-00059
Biz Domain*	Domain 1*	Domain 2*	Prospect Status*
SmartLife	Arada P.	Otomo N.	IN PROCESS
Group Owner 1	PM In-Charge 1	System Community	
Select...	Select...	Poonsak T.	5
Group Owner 2	PM In-Charge 2	CC Mails	
Select...	Select...		
Group Owner 3	PM In-Charge 3		
Select...	Select...		

6

Update **Cancel**

5. On Tab Customer. Edit Group Owner, PM In-Charge and System Community In-charge

6. Click Button "Update" for save data

System Community

Open Case Sheet System poonsak

Open Case Sheet Detail Code : ASD20210416001 / Status : SUBMIT
Update Date : 2021-05-24 17:30:00 / Update By : Poonsak T.

Customer Requirement

175 177 Thanon Surawong, Suriya Wong, Bang Rak, Bangkok 10500

Telephone
02 233 6920

End Customer Information

End Customer: BANGKOK UNION INSURANCE PCL
Customer ID: CSID-2020-00393

Address: 175 177 Thanon Surawong, Suriya Wong, Bang Rak, Bangkok 10500
Contact Person: -
Telephone: 02 233 6920

Customer Company Background: N/A
Cust Biz Section: SmartLife
Cust Biz Domain: SmartLife
Location/Branch/Factory: Bangkok

[Pre-Com](#) [Request Manpower](#) [Close Job](#) [Confirm](#) [Submit](#) [Edit](#) [Copy To New](#) [Print](#) [Resend](#) [Delete](#) [Back](#)

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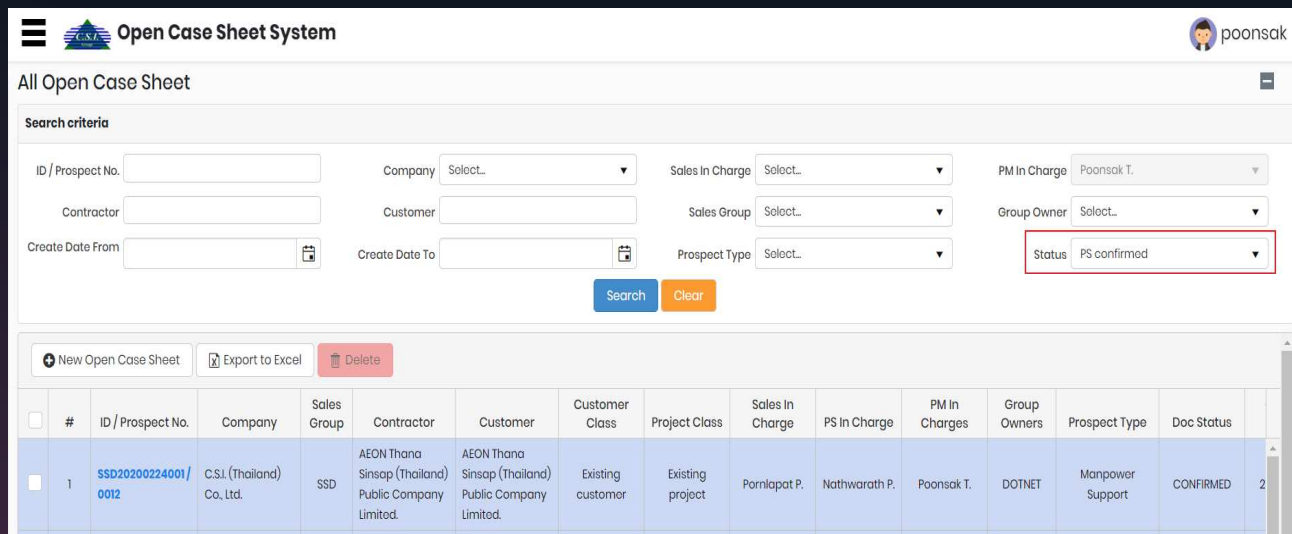
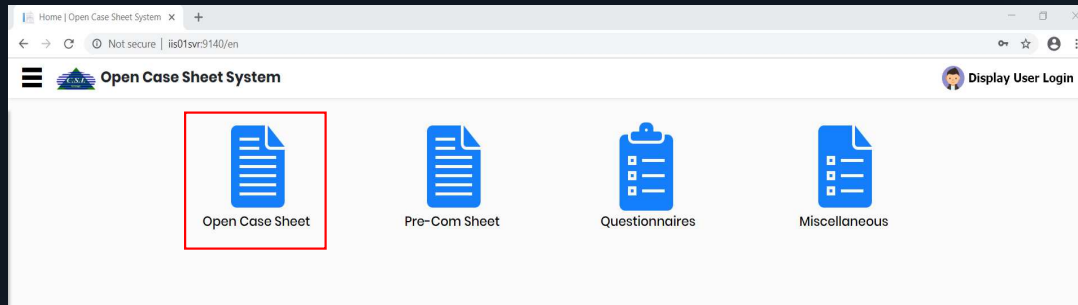
After SC Team Update Data.
The System will save detail and
Display Button for Confirm Data
to Management Team

Confirm Data to Management Team

Management Project Operation



Management Project



Login and go to Main Menu. Choose "Open Case Sheet". The System will display Open Case Sheet List.

1. User can search data for view
2. Choose Status "PS Confirmed"
3. Click Search

The System will display view list

Management Project

Open Case Sheet System poonsak

Open Case Sheet Detail Code : SSD20200224001 / Status : CONFIRMED
Update Date : 2020-02-25 16:36:29 / Update By : Poonsak T.

Customer **Requirement**

CSI Groups Company	Sales Groups	Sales In-Charge	Customer Class	Project Class	Created Date
C.S.I. (Thailand) Co., Ltd.	SSD	Pornlapat P.	Existing customer	Existing project	2/24/2020

Group Owners and PM In-Charges

Group Owner 1	PM In-Charge 1	PS In-Charge	Prospect No.
DOTNET	Poonsak T.	Nathwarath P.	0012
Select...	Select...	CC Mails	
Group Owner 2	PM In-Charge 2		
Select...	Select...		
Group Owner 3	PM In-Charge 3		
Select...	Select...		

Contract Information

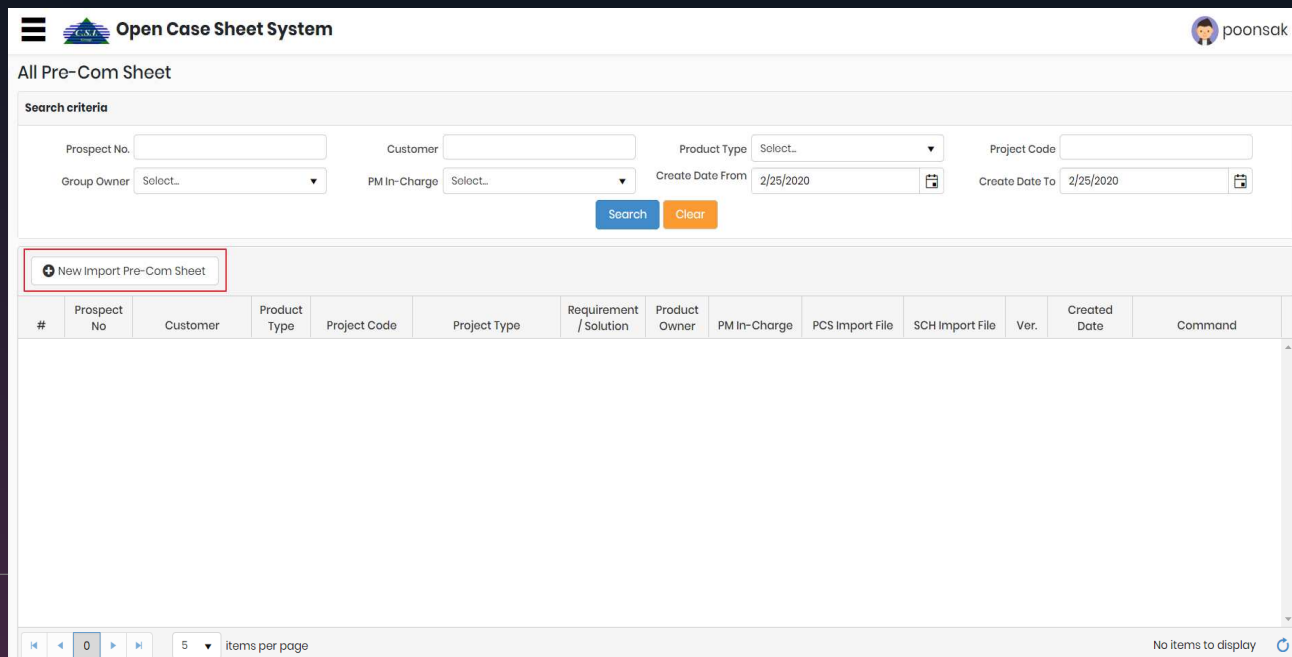
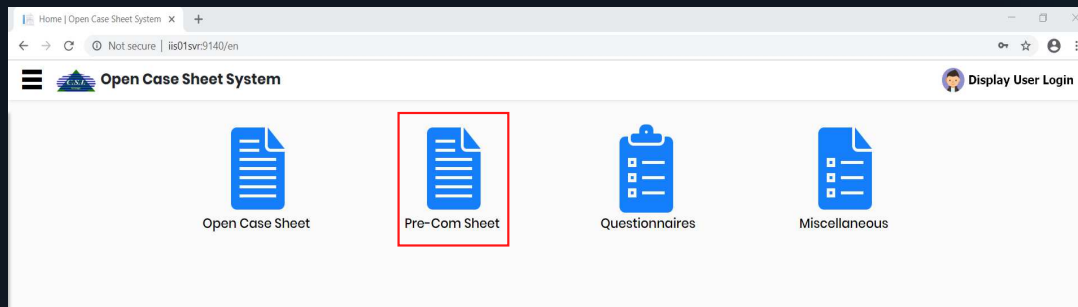
Prime Contractor AEON Thana Sinsap (Thailand) Public Company Limited.	Alias Name AEON
Address Exchange Tower 26 th floor.	Contact Person Mr. Supawit
	Telephone 02-2345678

Close Job Confirm Submit Edit Copy To New Print Delete Back

Review Data on Tab **Customer** and **Requirement**

If Need to see Hard Copy then Management Project can Print Out Document

Management Project



Go to Main Menu. Choose "Pre-Com Sheet". The System will display Pre-Com Sheet List.

1. User can search data for view
2. Click "New Import Pre-Com Sheet"

The System will display Import Screen

Management Project

Pre-Com Sheet Importing File

Import Section

Prospect No.*

Product Type*

Project Code

Pre-Com Sheet File

Schedule File

Remark

[Download Template Pre Com Sheet V2.1](#)

Pre Com Sheet
Template

1. Choose Pre-Com Sheet File and Schedule File
2. System will Read Pre com Sheet Information and display
 - Prospect No
 - Product Type
 - Project Code
4. Input Remark
5. Click "Submit" Button

The System will save data and display view list for user review data

Management Project

Open Case Sheet System poonsak

All Pre-Com Sheet

Search criteria

Prospect No. Customer Product Type Project Code
Group Owner PM In-Charge Create Date From Create Date To
[Search](#) [Clear](#)

[+ New Import Pre-Com Sheet](#) **Please input text here**

#	Prospect No	Customer	Product Type	Project Code	Project Type	Requirement / Solution	Product Owner	PM In-Charge	PCS Import File	SCH Import File	Ver.	Created Date	Command
1	0012	AEON-TEST	PHP	AEON	Manpower Support	AEON	DOTNET	Poonsak T	PCSV0012_001.x...	<input type="text"/>	1	27/02/2020	History

5 items per page 1 - 1 of 1 items

Link for Display Pre com Sheet Summary Data

Link for Download Pre com sheet and Project Schedule

Link for Display Import History

Management Project

Pre Com Sheet Detail

Open Case Sheet System

Pre-Com Sheet Detail

Prospect Information

Project Code: ISUZU-CAS BOI End Customer: ISUZU TOBO Charger Prospect No: 1437 Version: 5 Date: 24/06/2020

Project Type: None Requirement/Situation: AGSS Schedule: 00 Days Warranty Period: 0 Budget (THB): 0 million baht

Server Condition: Customer Provide PC Condition: Customer Provide Software Licensor Condition: Customer Provide C - Converter (% to VA): 5.000

FC: 26.000 VC: 74.000 PC: 24,162,264.31 BV: 5,868,457.00 AV: 5,473,897.00

Person In-Charge Information **Cost Calculation** **Service condition**

#	Product Type	Total Man/M	VF	Propose Price									
				Dark Green (Min)		Green (Min)		Yellow (Min)		Red (Max)		Dark Red	
				VA	Price	VA	Price	VA	Price	VA	Price	VA	Price
1	AGSS	10.81	1.74	4,864	36,033,505.00	1,503	31,833,545.00	1,501	31,831,706.00	1,500	31,829,865.00	-659	29,295,871.00

1 - 1 of 1 items

Transportation: 20,000.00 Accommodation: 0.00

Tax of Stamp: 10,886.00 Total Expense: 38,886.00

Summary data for AGSS

Summary	H	P	K	Total
Profit	2,219,779.00	10,438,328.00	0.00	12,658,108.00
VAMS (50)	18,009,052.00	14,703,585.00	38,888.00	33,051,523.00

Discount

Discount%	Discount amount	Total Discount
2%	703,157.00	
	100,000.00	803,157.00
		1,506,313.00

Propose Price	VA	Price -Expense +Stamp Duty	Credit Factor
Dark Green (Min)	4,864	36,033,505.00	
Green (Min)	1,503	31,833,545.00	
Yellow (Min)	1,501	31,831,706.00	
MAX (Not Over)			
Red (Max)	1,500	31,829,865.00	
Dark Red (Max)	-659	29,295,871.00	
VA 0	0	26,871,220.00	
Prop. Price OPV	4,335	35,157,827.00	
After Disc. Price	2,634	33,651,523.00	

Close

Management Project

Import file history list

Pre-Com Sheet Importing History List

Search criteria

Prospect No. Product Type Project Code

Import Date From Import Date To Import By

#	Prospect No	Product Type	Project Code	PCS Import File	SCH Import File	Version	Remarks	Import Date	Import By
1	1437	AGSS	ISUZU-CAS.BOI	Pre-PCS-VA-JUNE2020(V2.0)_ExampleDataInput.xlsx		5	Test#5 Update Solution for Commit Solution and Schedule Plan	24/06/2020	Poonsak T.
2	1437	AGSS	ISUZU-CAS.BOI	Pre-PCS-VA-JUNE2020(V2.0)_ExampleDataInput.xlsx		4	Additional Solution 4 and Revise Unit Price to Special Customer	22/06/2020	Poonsak T.
3	1437	AGSS	ISUZU-CAS.BOI	Pre-PCS-VA-JUNE2020(V2.0)_ExampleDataInput.xlsx	SCH_Plan.xlsx	3		22/06/2020	Poonsak T.
4	1437	AGSS	ISUZU-CAS.BOI	Pre-PCS-VA-JUNE2020(V2.0)_ExampleDataInput.xlsx		2	Test2 ทดสอบ	18/06/2020	Poonsak T.
5	1437	AGSS	ISUZU-CAS.BOI	Pre-PCS-VA-JUNE2020(V2.0)_ExampleDataInput.xlsx		1	Test1	18/06/2020	Poonsak T.

Back End Process Before Use

Step 1



Setup User and Mapping Role
(Sale/PS/PM/Admin)

Step 2



Setup Product Group Owner

Step 3



Setup PSMAIL in Miscellaneous and
All Master Data

- Customer Class
- Project Class
- Miscellaneous
- Questionnaire



THANK YOU!

Open Case Sheet System